Office of Research Administration

Implementation of Kuali Coeus at Indiana University
Today’s Agenda

- Current Landscape of ORA Systems at IU
- Timelines for IU Implementation of KC
  - Short Term – 6 months
  - Long Term – 12 to 18 months
- Project Governance Structure
- Communications
- Training and Support
- Benefits
- Resource Information
Kuali Coeus at IU Phase I 2010 - 2011 Proposal, Budget Development and Grants.gov

Kuali Coeus 3.0.1 Dec 2010

Phase I Analysis Awards Jan 2011

Code Freeze March 2011

Formal Testing March / June 2011

GO-LIVE July 2011

Mini Model Office Grants.gov Jan / Feb 2011

Training Logistics Feb 2011

Technical Conversion Activities Mar / Jun 2011

Campus Training April - June 2011
Long-term Timeline Implementation

**Phase I**  
July 2011
- Proposal Development
- Proposal Budget
- Grants.gov
- S2S
- Central RICE

**Phase II**  
Feb 2012
- Award
- Award Hierarchy
- Proposal Log
- Institutional Proposal

**Phase III**  
Dec 2012
- Award Budget
- Full Integration with Kuali Financial

**Future Phases**
- COI
- IRB
- Subcontracts
- Negotiations
- Animal Care and Use
Systems Comparison
‘Old’ v ‘New’

FIS → Kuali Financial System (KFS)
ERA, FIS, COEUS → Kuali Coeus (KC)
Kuali Coeus Governance Structure
KC Communication and Training Synergies
Communications

- Unified Kuali website
- KC Online Brochure
- KC Infomercial (~2 minutes)
- KC at IU Listserv
- University publications
- Project Governance Committees
- Multiple presentations to faculty and staff groups
- Model Office Instances
- Focus groups
Training and Support

Target Audiences:
- Department Administrators
- ORA Grant Services Administrators
- Faculty and Principal Investigators
- Deans, Chairs, Directors
- Approvers, Fiscal Officers

Training Topics:
- Proposal Development and Routing
- Budget Development and Workflow
- Clinical Trials
- Grants.gov

Training Methods:
- Instructor Led F2F
- eLearning matched to topics
- Web Resources (Help; Quick Start Guides; Training Guides)

Training Registration:
- [http://researchadmin.iu.edu/REEP/reep_sessions.html](http://researchadmin.iu.edu/REEP/reep_sessions.html)
- Click on List Classes for Area
- Select Kuali Coeus
- Available ~ March 1, 2011
Benefits

✓ Facilitates distribution of award credit and indirect costs
✓ Enables preparation of entire proposal and budget in one system
✓ Facilitates reporting of entire award amounts including noncompeting years
✓ Replaces current manual processes
✓ Offers system to system Grants.gov functionality
✓ Integrated modules (grant and compliance) instead of silos
✓ Integrates with Kuali Financial System (Awards module)
✓ Similar look and feel to IU financial and purchasing systems
✓ Potential for Easier/ Faster Reporting
Resources

• IU Consolidated KFS/ KC Website
  ▪ http://kuali.iu.edu

• ORA Website
  ▪ http://researchadmin.iu.edu

  Training Registration
  ▪ http://researchadmin.iu.edu/ REEP/ reep_sessions.html
    ▪ Click on “Select All Classes for Area”
    ▪ Select “Kuali Coeus”

• Kuali Foundation Website
  ▪ http://www.kuali.org