INdiana UniverSiTy
2016-17 OPERATING BUDGET

Bloomington Budget Calendar

Early December Request from RCs:
• Non-instructional fee rates request (Due January 8, 2016)
• Energy, utilities, and plant expansion usage and cost estimates (Due February 1)
• Identification of all base transfers anticipating any reorganization or reallocation plans (Due January 11)
• Assessment Details for FY17 (RCM Space will be due the week of January 25)

Mid-January Due from RCs:
• Non-instructional fee rates request (Due January 8)
• Identification of all base transfers anticipating any reorganization or reallocation plans (Due January 11)
• Changes to assessment credit hours, space, FTE (Due January 15)

Week of February 1 Request from RCs:
• Non-instructional fee income and other incidental income (Inc Inc) – estimates for 2015-16 and projections for 2016-17 (Due March 14)
• Spring Fiscal Analysis (Due March 4)

RCs will receive:
• Insurance usage and cost estimates for fire and casualty
• Non-instructional fee rates - approvals from CFO

Due from RCs:
• 2016-17 estimates for energy, utilities, and plant expansion – facilities only (Due February 1)

Early February Academic Units meet with budget office on Undergraduate Credit Hour projections

Mid-February RCs will receive:
• Freeze BL Base (Due February 10)
• 2016-17 credit hour enrollment estimates (Due February 18)

Due from RCs:
• Budget Construction Environment will open
Late February  
**Official University Freeze (Due February 15)**
RCs will receive:
- 2016-17 benefit rates

Early/Mid-March  
Due from RCs:
- Spring fiscal analysis, uses of reserves, and uses of interest income *(Due March 4)*
- Non-instructional fee income and other incidental income (Inc Inc) – estimates for 2015-16 and projections for 2016-17 *(Due March 14)*

Week of March 21  
**Detailed Budget Construction Begins**
RCs will receive:
- Instruction and Guidelines
- Salary Policy
- Income Allocation
- Assessments and University Tax
- Campus will load all income

Week of April 11  
**C&G Expenditure Projections**

April 22  
**Budget pulled to Campus Level**

Mid-May  
**Union Negotiations Completed**

June 2016  
**Trustees Approve Budget**

June 17, 2016  
**Budget and Salary Loads**

Week of June 20  
**Salary Letters and departmental work papers printed and distributed**

**Spring Break:**
- Bloomington (BL) March 13-20
- IUPUI (IN) March 13-20

12/17/2015