INDIANA UNIVERSITY
2016-17 OPERATING BUDGET

Bloomington Budget Calendar

Early December Request from RCs:
- Non-instructional fee rates request (Due January 8, 2016)
- Energy, utilities, and plant expansion usage and cost estimates (Due February 1)
- Identification of all base transfers anticipating any reorganization or reallocation plans (Due January 11)
- Assessment Details for FY17 (RCM Space will be due the week of January 25)

Mid-January Due from RCs:
- Non-instructional fee rates request (Due January 8)
- Identification of all base transfers anticipating any reorganization or reallocation plans (Due January 11)
- Changes to assessment credit hours, space, FTE (Due January 15)

Week of February 1 Request from RCs:
- Non-instructional fee income and other incidental income (Inc Inc) – estimates for 2015-16 and projections for 2016-17 (Due March 1)

RCs will receive:
- Insurance usage and cost estimates for fire and casualty
- Non-instructional fee rates - approvals from CFO

Due from RCs:
- 2016-17 estimates for energy, utilities, and plant expansion – facilities only (Due February 1)

Early February Academic Units meet with budget office on Undergraduate Credit Hour projections
Request from RCs:
- Spring Fiscal Analysis (Due March 4)

Mid-FebruaryRCs will receive:
- Freeze BL Base - no transfers between RCs after this date (Due February 12)
- 2016-17 credit hour enrollment estimates (Due February 24)

Budget Construction Environment open
Week of Feb. 15  
RCs will receive:
• 2016-17 benefit rates
• Salary Policy

Week of Feb. 22  
**Official University Freeze** - last date for transfers within RCs

Early/Mid-March  
Due from RCs:
• Non-instructional fee income and other incidental income (Inc Inc) – estimates for 2015-16 and projections for 2016-17 *(Due March 1)*
• Spring fiscal analysis, uses of reserves, and uses of interest income *(Due March 4)*

Week of March 21  
**Detailed Budget Construction Begins**
RCs will receive:
• Instruction and Guidelines
• Income Allocation
• Assessments and University Tax
• Campus will load all income

April 11  
C&G Expenditure Projections

**April 14**  
**Budget pulled to Campus Level**

Mid-May  
Union Negotiations Completed

May, 2016  
Trustees Approve Budget

June 17, 2016  
Budget and Salary Loads

Week of June 20  
Salary Letters and departmental work papers printed and distributed

**Spring Break:**
Bloomington (BL)  March 13-20
IUPUI (IN)  March 13-20

2/24/2016