Early October Request from RCs:
  • Fall Fiscal Analysis *(due Oct. 24, 2016)*

October 24 Due from RCs:
  • Fall Fiscal Analysis

Early December Request from RCs:
  • Identification of all base transfers anticipating any reorganization or reallocation plans *(due Jan. 4, 2017)*
  • Assessment Details for FY18 (space report issued early Jan.)
  • 2017-18 energy, utilities, and plant expansion usage and cost estimates expansion – Facility Operations *(due Jan. 23, 2017)*

Mid-December Request from RCs:
  • Non-instructional fee rates requests *(due Jan. 13, 2017)*

Early to mid-January Due from RCs:
  • Identification of all base transfers anticipating any reorganization or reallocation plans *(due Jan. 4, 2017)*
  • Changes to assessment credit hours, space, FTE *(due Jan. 13, 2017)*
  • 2017-18 estimates for energy, utilities, and plant expansion – Facility Operations *(due Jan. 23, 2017)*

Week of Jan. 30 Request from RCs:
  • Non-instructional fee income and other incidental income (INC INC) – 2016-17 estimates and 2017-18 projections *(due March 10, 2017)*

RCs will receive:
  • Non-instructional fee rates - approvals from CFO

Early February Academic units meet with budget office to review undergraduate credit hour projections

Request from RCs:
  • Spring fiscal analysis *(due March 1, 2017)*

RCs will receive:
  • Fire and casualty insurance usage and cost estimates
Early to Mid-March
Due from RCs:
• Spring fiscal analysis, uses of reserves, and uses of interest income (due March 1, 2017)
• Non-instructional fee income and other incidental income (INC INC) – 2016-17 estimates and 2017-18 projections (due March 10, 2017)
• 2017-18 credit hour enrollment estimates (due March 17, 2017)

RCs will receive:
• 2017-18 benefit rates

Late March
Request from RCs:
• Graduate, professional, distance education and other mandatory fee requests and justifications (due April 14, 2017)

April 7
Freeze BL Base – no transfers between RCs after this date

Mid-April
Due from RCs:
• Graduate, professional, distance education and other mandatory fee requests and justifications (due April 14, 2017)

RCs will receive:
• Official University Freeze – last date for transfers within RCs
• Detailed budget construction available

May 11
RCs will receive:
• Receive ICHE Non-binding recommendation on resident undergraduate tuition and fee rates

May 12
RCs will receive:
• Tuition rates

Week of May 22
RCs will receive (pending State/Trustee approval):
• Instructions and Guidelines
• Income Allocation
• Assessments and University tax
• Salary Policy

May 29
Budget pulled to Campus Level
INDIANA UNIVERSITY
2017-18 OPERATING BUDGET

Bloomington Budget Calendar

Union negotiations completed

TBD                      Trustees meeting – IU South Bend
                        Approval of 2017-18 operating budget

June 16, 2017             Budget and salary Loads

Week of June 19           Salary letters and departmental work papers available

Spring Break:
Bloomington (BL)          March 12-19
IUPUI (IN)                March 12-19