INDIANA UNIVERSITY
2017-18 OPERATING BUDGET

Bloomington Budget Calendar

Early October Request from RCs:
• Fall Fiscal Analysis (due Oct. 24, 2016)

October 24 Due from RCs:
• Fall Fiscal Analysis

Early December Request from RCs:
• Identification of all base transfers anticipating any reorganization or reallocation plans (due Jan. 4, 2017)
• Assessment Details for FY18 (space report issued early Jan.)
• 2017-18 energy, utilities, and plant expansion usage and cost estimates expansion – Facility Operations (due Jan. 23, 2017)

Mid-December Request from RCs:
• Non-instructional fee rates requests (due Jan. 13, 2017)

Early to mid-January Due from RCs:
• Identification of all base transfers anticipating any reorganization or reallocation plans (due Jan. 4, 2017)
• Changes to assessment credit hours, space, FTE (due Jan. 13, 2017)

Week of Jan. 30 Request from RCs:
• Non-instructional fee income and other incidental income (INC INC) – 2016-17 estimates and 2017-18 projections (due March 10, 2017)

RCs will receive:
• Non-instructional fee rates - approvals from CFO

February Budget Conferences with Provost

Mid-February Request from RCs:
• Spring fiscal analysis (due March 3, 2017)

RCs will receive:
• Fire and casualty insurance usage and cost estimates
• 2017-18 benefit rates
Early March  **Academic units meet with budget office to review undergraduate credit hour projections**

Due from RCs:
- Spring fiscal analysis, uses of reserves, and uses of interest income *(due March 3, 2017)*
- Non-instructional fee income and other incidental income (INC INC) – 2016-17 estimates and 2017-18 projections *(due March 10, 2017)*
- 2017-18 credit hour enrollment estimates *(due March 24, 2017)*

Late March  **Request from RCs:**
- Graduate, professional, distance education and other mandatory fee requests and justifications *(due April 14, 2017)*

**March 31**  **Freeze BL Base** – no transfers between RCs after this date

Mid-April  **Due from RCs:**
- Graduate, professional, distance education and other mandatory fee requests and justifications *(due April 14, 2017)*

RCs will receive:
- **Official University Freeze** – last date for transfers within RCs
- Detailed budget construction available

**May 11**  RCs will receive:
- Receive ICHE Non-binding recommendation on resident undergraduate tuition and fee rates

**May 12**  RCs will receive:
- Tuition rates

**Week of May 22**  RCs will receive (pending State/Trustee approval):
- Instructions and Guidelines
- Income Allocation
- Assessments and University tax
- Salary Policy
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May 29

Budget pulled to Campus Level
Union negotiations completed

TBD

Trustees meeting – IU South Bend
Approval of 2017-18 operating budget

June 16, 2017

Budget and salary Loads

Week of June 19

Salary letters and departmental work papers available

Spring Break:
Bloomington (BL) March 12-19
IUPUI (IN) March 12-19