INDIANA UNIVERSITY
2017-18 OPERATING BUDGET
Bloomington Budget Calendar

Early October Request from RCs:
• Fall Fiscal Analysis (due Oct. 24, 2016)

October 24 Due from RCs:
• Fall Fiscal Analysis

Early December Request from RCs:
• Identification of all base transfers anticipating any reorganization or reallocation plans (due Jan. 4, 2017)
• Assessment Details for FY18 (space report issued early Jan.)
• 2017-18 energy, utilities, and plant expansion usage and cost estimates expansion – Facility Operations (due Jan. 23, 2017)

Mid-December Request from RCs:
• Non-instructional fee rates requests (due Jan. 13, 2017)

Early to mid-January Due from RCs:
• Identification of all base transfers anticipating any reorganization or reallocation plans (due Jan. 4, 2017)
• Changes to assessment credit hours, space, FTE (due Jan. 13, 2017)

Week of Jan. 30 Request from RCs:
• Non-instructional fee income and other incidental income (INC INC) – 2016-17 estimates and 2017-18 projections (due March 10, 2017)

RCs will receive:
• Non-instructional fee rates - approvals from CFO

February Budget Conferences with Provost

Mid-February Request from RCs:
• Spring fiscal analysis (due March 3, 2017)

RCs will receive:
• Fire and casualty insurance usage and cost estimates
• 2017-18 benefit rates

Version 3 -2/21/2017 page 1
Early March  Academic units meet with budget office to review undergraduate credit hour projections

Due from RCs:
- Spring fiscal analysis, uses of reserves, and uses of interest income (due March 3, 2017)
- Non-instructional fee income and other incidental income (INC INC) – 2016-17 estimates and 2017-18 projections (due March 10, 2017)
- 2017-18 credit hour enrollment estimates (due March 17, 2017)

Late March  Request from RCs:
- Graduate, professional, distance education and other mandatory fee requests and justifications (due April 14, 2017)

April 7  Freeze BL Base – no transfers between RCs after this date

Mid-April  Due from RCs:
- Graduate, professional, distance education and other mandatory fee requests and justifications (due April 14, 2017)

RCs will receive:
- Official University Freeze – last date for transfers within RCs
- Detailed budget construction available

May 11  RCs will receive:
- Receive ICHE Non-binding recommendation on resident undergraduate tuition and fee rates

May 12  RCs will receive:
- Tuition rates

Week of May 22  RCs will receive (pending State/Trustee approval):
- Instructions and Guidelines
- Income Allocation
- Assessments and University tax
- Salary Policy
<table>
<thead>
<tr>
<th>Date</th>
<th>Event Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>May 29</td>
<td>Budget pulled to Campus Level</td>
</tr>
<tr>
<td></td>
<td>Union negotiations completed</td>
</tr>
<tr>
<td>TBD</td>
<td>Trustees meeting – IU South Bend</td>
</tr>
<tr>
<td></td>
<td>Approval of 2017-18 operating budget</td>
</tr>
<tr>
<td>June 16, 2017</td>
<td>Budget and salary Loads</td>
</tr>
<tr>
<td>Week of June 19</td>
<td>Salary letters and departmental work papers available</td>
</tr>
<tr>
<td><strong>Spring Break:</strong></td>
<td></td>
</tr>
<tr>
<td>Bloomington (BL)</td>
<td>March 12-19</td>
</tr>
<tr>
<td>IUPUI (IN)</td>
<td>March 12-19</td>
</tr>
</tbody>
</table>