

Federal Direct Parent PLUS Request

2009-2010 Academic Year

Application Process:

- The parent borrower should complete the application below to apply for a Federal Direct PLUS Loan on behalf of your dependent undergraduate student.
- The parent applying for the loan must be the natural, adoptive parent or the legal guardian of the dependent student.
- The application information will be submitted to the U.S. Department of Education (USDE), once it has been received by our office. The USDE will run a credit check to determine your loan eligibility.
- First time PLUS borrowers, whose credit has been approved, will be notified to complete their Master Promissory Note (MPN) before any funds may be disbursed.
- Any remaining credit balance after all IU charges have been paid will be issued directly to the parent borrower as a refund.

Student Section: Please complete all requested information below.

1. Student name: _____
Last First Middle Initial

2. Student University ID: _____ Student Social Security Number: _____ Birth Date: _____

3. Student E-mail Address: _____

4. Citizenship status: U.S. citizen or national
 Permanent resident or other eligible alien: A _____
Alien Registration Number

5. Selective Service status: I am female
 I certify that I am registered with the Selective Service
 Other. Please explain: _____

6. Relationship to borrower of Federal Direct Parent PLUS Loan: Parent Legal Guardian

7. If you plan to apply for federal aid by filing a Free Application for Federal Student Aid (FAFSA), we must first process your other financial aid awards before we can verify eligibility for the Parent PLUS Loan. Please indicate your intention below.

I am **NOT** filing a FAFSA and applying for other federal financial aid; please process the Parent PLUS Loan application as soon as possible.

I am filing a FAFSA and applying for other federal financial aid. I understand this must be processed before the Parent PLUS application.

By signing below, you certify all information on this form is true and complete to the best of your knowledge. If asked, you agree to provide proof of the information, which may include a copy of your U.S. or state income tax form. You also certify that:

- You are not in default of a Title IV educational loan, or you have repaid or made satisfactory arrangement to repay your loan if you are in default.
- You do not owe an overpayment on a Title IV educational grant or other federal debt, or you have made satisfactory arrangement to repay that overpayment; and you will notify our office if your status changes.
- You are a dependent student of the parent/borrower of the Federal Parent PLUS Loan.

Student signature: _____ Date: _____

-Continued on next page-

Parent Section: Please complete all requested information below for the parent borrower. Information must be for the same parent whose signature will be present on the MPN.

8. **Loan Information:** Please select loan period and requested amount.

Loan Period.	Requested Amount.
<input type="checkbox"/> 2009-2010 Full Academic Year (8/31/09 to 5/7/10)	<input type="checkbox"/> Maximum Allowable Amount
<input type="checkbox"/> 2009 Fall Semester Only: (8/31/09 to 1/10/10)	<input type="checkbox"/> Specific amount \$ _____ (cost of attendance - total financial aid awards)
<input type="checkbox"/> 2010 Spring Semester Only (1/11/10 to 5/7/10)	

Credit Check Information:

9. Parent name: _____
Last First Middle

10. Parent Social Security Number: _____ Parent Birth Date: _____

11. Parent Address: _____
Street City State Zip

12. Parent Phone Number: (_____) _____ Parent E-mail: _____
Area code

13. Citizenship status:

US citizen or national

Permanent resident or other eligible alien: A _____
Alien Registration Number

By signing below, you certify all information on this form is true and complete to the best of your knowledge. If asked, you agree to provide proof of the information, which may include a copy of your U.S. or state income tax form. You also certify that:

- You are not in default on a Title IV educational loan, or you have repaid or made satisfactory arrangement to repay your loan if you are in default;
- You do not owe an overpayment on a Title IV educational grant or other federal debt, or you have made satisfactory arrangement to repay that overpayment; and you will notify our office if your status changes.
- You consent to the U.S. Department of Education and its agents obtaining a report of your credit record and using the information from that report in determining whether to make a PLUS Loan to you.
- You understand that you will be notified by the U.S. Department of Education in writing of the results of the credit check with respect to your loan application.
- You understand that you are responsible for all IU charges and that there will be no deferment options available prior to the credit of the PLUS Loan.

Parent signature: _____ **Date:** _____

Any person who knowingly makes a false statement or misrepresentation of information pertaining to the PLUS Request Form shall be subject to cancellation of further financial assistance, liable for repayment of financial assistance received, and/or subject to penalties, including suspension or expulsion from the university, according to the Indiana University Code of Student Ethics.

Information on the Privacy Act and use of your Social Security Number

We use the information that you provide on this form to determine if you are eligible to receive federal student financial aid and the amount that you are eligible to receive. Sections 483 and 484 of the Higher Education Act of 1965, as amended, give us the authority to ask you and your parents these questions, and to collect the Social Security Numbers of you and your parents. We use your Social Security Number to verify your identity and retrieve your records, and we may request your Social Security Number again for these purposes.

Without your consent, we may disclose information that you provide to entities under a published "routine use". Under such a routine use, we may disclose information to third parties that we have authorized to assist us in administering the above programs; to other federal agencies under computer matching programs, such as those with the Internal Revenue Service, Social Security Administration, Selective Service System, Immigration and Naturalization Service, and Veterans Administration; to your parents or spouse; and to members of Congress if you ask them to help you with your student aid questions.

If the federal government, the U.S. Department of Education, or an employee of the U.S. Department of Education is involved in litigation, we may send information to the Department of Justice or a court or adjudicative body, if the disclosure is related to financial aid and certain conditions are met. In addition, we may send your information to a foreign, federal, state or local enforcement agency if the information that you submitted indicates a violation or potential violation of law, for which that agency has jurisdiction for investigation or prosecution. Finally, we may send information regarding a claim that is determined to be valid and overdue to a consumer reporting agency. This information includes identifiers from the record; the amount; status; and history of the claim; and the program under which the claim arose.